

DocuSign Envelope ID: 77A45E5D-11B9-4C41-8574-77175E7D0548

December MOR - Statements of Cash Receipts and Disbursements

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, LLC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, LLC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
CASH BEGINNING AS OF DECEMBER 31ST 2023	75,453,138	5,881	-	10,258,590	-	80,515	-	48,707	3,013,889	-	-	-	-	-	-	-
RECEIPTS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL RECEIPTS	95,313,165	-	-	12,160,525	-	1,864,933	-	470,611	17,014,782	-	-	-	-	-	-	-
DISBURSEMENTS (1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CAPEX	6,160,743	-	-	293,971	-	-	-	-	41,467	-	-	-	-	-	-	-
COMMISSIONS	841,893	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EMPLOYEE / BENEFITS	5,835,500	-	-	141,543	-	-	-	51,291	8,472,561	-	-	-	-	-	-	-
EQUIPMENT LEASES	1,496,733	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
OTHER	5,787,313	201	-	1,074,634	-	1,862,755	-	285,216	13,960,760	-	-	-	-	-	-	-
RENT	17,457,704	-	-	438,454	-	-	-	-	255,627	-	-	-	-	-	-	-
TAX	154,082	-	-	-	-	-	-	-	33,718	-	-	-	-	-	-	-
THIRD PARTY	665,689	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
UTILITIES	9,525,064	-	-	75,035	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	47,324,032	201	-	2,001,622	-	1,862,755	-	336,507	17,774,132	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	48,189,133	(201)	-	10,158,903	-	1,178	-	134,104	(759,350)	-	-	-	-	-	-	-
CASH - END OF MONTH	123,642,271	5,681	-	20,417,493	-	32,693	-	182,811	2,254,539	-	-	-	-	-	-	-

Notes:
(1) Only includes external disbursements; intercompany disbursements removed

DocuSign Envelope ID: 77A45E5D-11B9-4C41-8574-77175E7D0548

December MOR - Balance Sheet

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, LLC	Cytera Data Center, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, LLC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Current Assets	361,563,574	1,530,454	-	21,778,769	-	33,493	-	1,042,696	13,364,999	-	134,668	-	-	-	-	-
Cash	127,632,481	15,681	-	19,803,180	-	32,693	-	183,811	2,254,519	-	-	-	-	-	-	-
Trade Receivables	15,982,037	-	-	3,712,868	-	-	-	122,577	197,215	-	(8,301)	-	-	-	-	-
Intercompany Receivables	-	-	-	-	-	-	-	-	1,172,605	-	-	-	-	-	-	-
Other Current Assets	17,899,056	1,474,773	-	262,721	-	0	-	737,318	9,720,343	-	125,299	-	-	-	-	-
Non-Current Assets	1,838,106,046	10,327,205	-	64,546,760	-	2,008,496,609	-	345,368	12,535,464	-	83,362	-	-	-	-	-
Other Non-Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PP&E	1,275,686,129	-	-	57,374,884	-	-	-	-	2,841,025	-	9,829	-	-	-	-	-
Operating	358,864,636	-	-	2,393,339	-	-	-	-	9,062,809	-	-	-	-	-	-	-
Goodwill	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Intangible Asset	377,345,504	-	-	4,769,085	-	-	-	-	-	-	-	-	-	-	-	-
Other Long Term Asset	35,270,337	10,327,205	-	11,248	-	2,008,496,609	-	345,368	631,630	-	74,074	-	-	-	-	-
Current Liabilities	(72,023,890)	(104,227,700)	(9,090,043)	30,527,434	-	152,424,840	-	8,172,236	640,025,749	-	(12,408,472)	-	-	-	-	-
AP	62,653,823	-	-	619,071	-	-	-	253,771	2,493,362	-	1,067,050	-	-	-	-	-
Accrued Expenses	86,736,122	188,478	-	1,317,701	-	1,977,584	-	256,670	15,815,841	-	9,000,789	-	-	-	-	-
Other Current Liabilities	5,145,595	-	-	305,461	-	-	-	38,838	4,222	-	4,238	-	-	-	-	-
Intercompany Payable	(135,763,636)	(104,416,178)	(9,090,041)	25,490,366	-	(160,023,255)	-	6,741,752	638,426,306	-	(22,683,499)	-	-	-	-	-
Short Term Operating Lease	27,068,483	-	-	313,199	-	-	-	-	3,283,867	-	-	-	-	-	-	-
Capital Lease CFO	24,368,185	-	-	-	-	-	-	-	0	-	-	-	-	-	-	-
Current Portion of Debt	-	-	-	-	-	200,468,511	-	-	-	-	-	-	-	-	-	-
Deferred Revenue	74,742,790	-	-	2,282,616	-	-	-	882,192	-	-	1,971	-	-	-	-	-
Non-Current Liabilities	1,067,880,223	1,160,655	-	27,778,445	-	970,965,318	-	(713,834)	10,185,542	-	-	-	-	-	-	-
Other Non-Current Liabilities	234,625,733	-	-	5,109,488	-	970,965,318	-	933,494	10,146,400	-	-	-	-	-	-	-
Long Term Debt LCM	-	-	-	(0)	-	(0)	-	-	-	-	-	-	-	-	-	-
Long Term Cap Lease Obligation	850,165,385	-	-	22,668,955	-	-	-	-	(0)	-	-	-	-	-	-	-
Deferred Tax Liability	2,733,107	1,160,655	-	2	-	-	-	(3,231,528)	(760,865)	-	2	-	-	-	-	-
Shareholder's Equity	984,311,256	114,924,703	9,090,041	28,019,651	-	885,139,144	-	(6,068,215)	(624,309,127)	-	12,817,042	-	-	-	-	-
Common Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Shareholder's Equity	1,788,772,740	540,312,669	9,103,140	68,348,289	-	1,333,231,202	-	813,488	70,248,854	-	778,260	-	-	-	-	-
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accumulated Dividend	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Retained Earnings	(804,462,484)	(425,387,966)	(13,099)	(40,326,638)	-	(448,092,058)	-	(6,881,703)	(694,557,981)	-	12,038,782	-	-	-	-	-

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

DocuSign Envelope ID: 77A45E5D-11B9-4C41-8574-77175E7D0548

December MOR - Statements of Operations

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, LLC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TBS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Revenue	52,866,860	-	-	2,118,153	-	-	-	466,280	-	-	-	-	-	-	-	-
Colocation Revenue	53,885,943	-	-	2,004,818	-	-	-	466,280	-	-	-	-	-	-	-	-
Subscription Revenue	-	-	-	-	-	-	-	-	-	466	-	-	-	-	-	-
Intercompany Revenue	(537,083)	-	-	113,115	-	-	-	-	-	-	(864)	-	-	-	-	-
Val Adjustment Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating Expenses	(25,806,741)	-	-	(659,868)	-	-	-	(2,912)	21	(68,148)	-	-	-	-	-	-
Personnel Operating Expenses	(4,749,663)	-	-	(108,268)	-	-	-	(2,912)	21	(68,148)	-	-	-	-	-	-
Total Direct - COB	(22,057,078)	-	-	(551,603)	-	-	-	-	-	578	-	-	-	-	-	-
SG&A	(4,175,248)	-	-	39,406	-	-	-	(278,044)	(4,443,294)	(5,072)	-	-	-	-	-	-
Total Personnel SG&A	(4,078,457)	-	-	(6,352)	-	-	-	(130,253)	(2,452,738)	(7,448)	-	-	-	-	-	-
Marketing and Advertisement	(10,540)	-	-	-	-	-	-	-	(250,043)	4,370	-	-	-	-	-	-
Other SG&A	(80,253)	-	-	33,758	-	-	-	(125,752)	(1,439,851)	(2,252)	-	-	-	-	-	-
Depreciation and Amortization	(16,576,861)	-	-	(673,774)	-	-	-	-	(150,533)	-	-	-	-	-	-	-
Depreciation Expense	(13,551,074)	-	-	(673,774)	-	-	-	-	(150,533)	-	-	-	-	-	-	-
Amortization Expense	(3,025,806)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Asset Impairment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Notes Receivable Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Receivable Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Acquisition & Other Cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Acquisition cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sponsor Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Interest Expense	(6,898,090)	-	-	(158,582)	-	-	(3,680,738)	(57,425)	(471,284)	29,702	-	-	-	-	-	-
Interest and Other Expense	(6,898,090)	-	-	(158,582)	-	-	(3,680,738)	(57,425)	(471,284)	29,702	-	-	-	-	-	-
Debt Issuance Cost Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Non-Operating Income	22,178,017	(201)	-	7,173,835	-	207,128	-	(590)	124,505	132,551	-	-	-	-	-	-
Gain Loss Asset Sale	40,842	-	-	8,354,077	-	207,128	-	-	-	-	-	-	-	-	-	-
Gain Loss Exchange	2,705,670	-	-	(101,283)	-	-	-	-	-	(2,086)	-	-	-	-	-	-
Gain Loss Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Income	19,431,505	(201)	-	(1,678,969)	-	(313)	-	(590)	124,505	135,637	-	-	-	-	-	-
Change in Warrant Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Income and Other Tax	(185,351)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Income Tax Expense	(185,351)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Deferred Income Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net G/L Cont Operation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	21,381,979	(201)	-	7,821,170	-	(1,473,611)	-	129,310	(4,040,580)	88,534	-	-	-	-	-	-

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

DocuSign Envelope ID: 77A45E5D-11B9-4C41-8574-77175E7D0548

December MOR - Payments Made On Prepetition Debt

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Center, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Vendor	1,531,601	-	-	74,962	-	-	-	68,540	374,083	88,412	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Wages	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Op	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Grand total	1,531,601	-	-	74,962	-	-	-	68,540	374,083	88,412	-	-	-	-	-	-